

WHEREAS, Respondents agree to the investor protections and remedies set forth below, without admitting or denying the allegations of the Notice of Intent filed by the Division in this matter;

NOW, THEREFORE, IT IS HEREBY ORDERED, and Respondents expressly consent and agree that:

- A. They voluntarily relinquish their respective registrations with the Division.
- B. They will not transact business in this State in violation of the Act, and in particular, S.C. Code Ann. §§ 35-1-301, 35-1-402 and 35-1-501 thereof; and
- C. Upon the Commissioner's execution of this Order, Respondents, jointly and severally, shall pay a total of twenty thousand dollars (\$20,000.00) to the Division as a civil penalty.

Upon execution by the Commissioner, this Consent Order resolves Administrative Proceeding 12038. This Order should not be interpreted to waive any (i) criminal cause of action, (ii) private cause of action that may have accrued to investors as a result of Respondents' participation in the activities described in the Notice of Intent, or (iii) other causes of action which may result from activities of Respondents not detailed therein or which may hereafter arise.

IT IS SO ORDERED this 30 day of December 2013.

By: Alan Wilson
Alan Wilson
Securities Commissioner
State of South Carolina

WE CONSENT:

Securities Division of the Office of the Attorney General

By: Andrew J. MacLeod
Andrew J. MacLeod
Assistant Attorney General
Securities Division

Date: 12/30/2013

Jeffrey A. Mascio,
On behalf of himself and Meridian Capital Advisers, LLC

By: Jeffrey A. Mascio

Date: 12/16/2013